

Provisional Announcement of the Interim Result

of the public tender offer by

Pharma Strategy Partners GmbH, Reinach BL, Switzerland

for all publicly held registered shares with a nominal value of CHF 0.40 each of

Acino Holding AG, Aesch BL, Switzerland

On October 4, 2013, Pharma Strategy Partners GmbH, Reinach BL («**Pharma Strategy Partners**»), published a public tender offer («**Tender Offer**» or «**Offer**») in accordance with article 22 et seq. of the Federal Stock Exchange and Securities Trading Act (*Bundesgesetz über die Börsen und den Effektenhandel*) for all publicly held registered shares of Acino Holding AG, Aesch BL («**Acino**»), with a nominal value of CHF 0.40 each (the «**Acino Shares**»). The offer price for each Acino Share amounts to CHF 115 net, less the gross amount of any dilution effects becoming effective prior to the settlement of the Tender Offer, as further described in the offer prospectus dated October 4, 2013 (the «**Offer Prospectus**»).

Provisional Interim Result Until the expiration of the offer period on November 15, 2013, 4:00 p.m. Central European Time (CET) 2,770,186 Acino Shares have been tendered under the Tender Offer. Pharma Strategy Partners and the persons acting in concert with it have not acquired any Acino Shares over the stock exchange or otherwise during the offer period. It results a participation in the aggregate of 2,770,186 Acino-Shares corresponding to 80.06% of the share capital and the voting rights of Acino.

The Acino Shares which were tendered until the expiration of the offer period correspond to 80.06% of the Acino Shares to which the Tender Offer relates.

At the end of the offer period the conditions (a) and (b) according to Section B.6 (*Conditions*) of the Offer Prospectus are satisfied.

Subject to the conditions (c), (d), (e), (f) and (g) according to Section B.6 (*Conditions*) of the Offer Prospectus, Pharma Strategy Partners declares the Tender Offer successful.

Definitive Announcement of the Interim Result; Additional Acceptance Period and Settlement	The present interim result is preliminary. The definitive announcement of the interim result will be published on November 21, 2013 in the Neue Zürcher Zeitung and in Le Temps.
Sales Restrictions	The Tender Offer is subject to the sales restrictions according to the Offer Prospectus. The Offer Prospectus and all other tender offer documents are accessible under www.pharmastrategypartners.com .

	Swiss Security Number	ISIN	Ticker Symbol
Registered shares of Acino Holding AG	2119090	CH0021190902	ACIN

Place and Date Reinach, November 18, 2013

Lead Financial Advisor:

Financial Advisor in the context of the public tender offer

LAZARD

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